



Professional Mental Health Counseling • Health and Wellness Coaching • Ayurvedic Consultations

Heartland Wellness Counseling Health Questionnaire

Today's Do	ate:	
CLIENT INFORMATION		
Last name:		
First:	_Middle:	_ Initial:
Nick name:		
Marital status: ☐ Single ☐ Ma	arried Divorced Separated	☐ Widow
Social Security no.:		
Birth date:		
Age:		
Gender: ☐ Male ☐ Female		
Street address:		
Home phone no:		
Email address:		
7IP Code:		





Occupation:
Employer:
Can we leave a message on your home phone? ☐ Yes ☐ No
Can we leave a message on other phone? ☐ Yes ☐ No
If yes, other phone no:
REQUESTED SERVICE INFORMATION:
What service(s) is requested at this time?
Counseling: ☐ EAP ☐ Individual ☐ Couple ☐ Group ☐ Family
☐ Evaluation ☐ Violence Risk ☐ Substance Abuse
We provide face-to-face counseling and distance counseling via phone, email and chat. If you have checked counseling, are you interested in traditional, face-to-face counseling, distance counseling or a combination of both? (Please check appropriate box below.) □ Face-to- face. □ Distance □ Face-to-face / Distance Combination
What concern has prompted you to contact a counselor at this time?



If you are requesting distance services, why are you interested in distance counseling rather than traditional face-to-face counseling at this point?
Please check all that you have experience with:
☐ Instant Messaging / Chat ☐ Encrypted email or chat ☐ Email ☐ Blogs
☐ Chat rooms with multiple people ☐ Bulletin Boards ☐ Payment for items/services online
What type of platform does your computer use?
☐ Windows Vista. ☐ Windows XP. ☐ Windows. ☐ Mac OS. ☐ Linux.
Other:
What type of internet access do you have?
□ Dial-up □ Broadband (cable, DSL, satellite)
IN CASE OF EMERGENCY
Who should be contacted in case of emergency?
Relationship to client:
Home phone no:
Work phone no:





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Intake / Background information

Have you ever been in treatment with a therapist or counselor in the past? ☐ Yes ☐ No
If so, when were you treated and for what problem(s)?
What was the result of this treatment?





Are you being treated by a therapist, counselor, or psychiatrist now?
Are you experiencing any negative feelings or "symptoms" at this time, e.g. feeling anxious, depressed, sad, angry, frustrated, etc?
How severe would you say your symptoms are? □ Mild □ Moderate □ Severe
What have you already tried for this problem?
Have you tried anything that DOES help?
Are you currently taking any psychotropic medication (e.g., anti-depressants or anti-anxiety medication)?
□ Yes □ No
If so, what type of doctor prescribed it? □ Physician □ Psychiatrist □ Other



Name: Age: _____



\$ 303-325-5617\$ bwellmindbodyspirit@gmail.com\$ bewellmindbodyspirit.com

Professional Mental Health Counseling • Health and Wellness Coaching • Ayurvedic Consultations Have you taken any psychotropic medication in the past? ☐ Yes ☐ No Please list all medications you are now taking, including the dosage. Please include prescriptions, overthe-counter, herbal, homeopathic medications and nutritional supplements. How often do you drink alcoholic beverages? ☐ Never ☐ Rarely ☐ Occasionally ☐ Frequently How often do you use recreational drugs? ☐ Never ☐ Rarely ☐ Occasionally ☐ Frequently ☐ Heavily Please list below all recreational drugs you use, including tobacco. If you are married or have a "significant other" or long-term partner, how long have you been together? Please describe your relationship. Do you have any children? ☐ Yes ☐ No If so, what are their names and ages? Name: Age: Name: Age: Name: Age:









Do you have in-laws? ☐ Yes ☐ No
How do you get along with them?
How much education have you completed?
□ Some High Schoo I □ High School Diploma □ GED □ Some College □ College Diploma
f you are a student now, please complete the following 2 questions:
Which school do you attend, how are your grades and how do you like school?
f you are in college or graduate school, what is your major?





Are you happy with your current job/career? 🗖 Yes 📮 No
If not, why? What jobs/careers have you done in the past and how did you like them?
How many times have you moved in the past year?
How is your overall health?
Do you have any medical problems now or in the past that would be helpful for me to know about
Have you ever been arrested or convicted of a crime? Please explain.





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t would be helpful to know about your family of origin, what your childhood was like, and anything else about what your family and life were like when you were growing up. (If your past history includes abuse of any type, please include this.)
Were you ever physically or sexually abused as a child? 🛭 Yes 🖺 No
f so, by whom?
s there anything else about you that I should know?
SPIRITUAL HISTORY:
s spirituality an important resource for you? 🗖 Yes 🗖 No
f yes, does your practice of spirituality include:
Attendance at religious services? □ Yes □ No Frequency
Practice of spiritual disciplines such as prayer, reading, or meditation? 🗖 Yes 🗖 No
nvolvement in some type of ministry? Yes No Frequency
nvolvement in a small group or with a spiritual director or mentor? Yes No

Adopted from Readyminds with additions to suit my practice.